

Development Report

September 9th, 2015, Executive Committee Meeting

Grants

- Otto Bremer Foundation Grant application was declined. We are following up to receive feedback and to inquire about future opportunities to apply.
- We received an invitation to submit a grant application to General Mills. Application is due October 5th.
- We are working on setting up our yearly meeting with 3M. The education foundation officer, Meredith Crosby, is going on maternity leave and she is trying to set a meeting up for us with Foundation President, Kimberly Price.
- Setting up yearly meeting in September with Jeff Peterson at Hardenbergh Foundation to give him update on MISF and deliver grant application.
- Did not receive funding from Pentair or McCarthy Bjorklund Foundation last year (but we have received funding in the past) will touch base to see if there are opportunities for us this year.
- Purchased Foundation Search software to assist MISF in researching new foundation opportunities.

Honor Fund

- Planning on sending out our Annual Appeal letter in mid-October to precede Annual Report mailing.
- Setting yearly plan to get in touch with major donors.

Sponsorships

- Raised \$11,000 in STEM Education Sponsorships with a goal of \$7,000, a 64% increase.
- Working to meet \$28,000 goal in sponsorships for the School Leadership Conference with \$21,000 secured.
- Secured 3 workshop sponsors at \$500 each with 5 more to cover before year end.

Board Giving

- Goal of 100% participation in Board giving by fiscal year end June 30, 2016.
- Work with Board to continue making new corporate, individual and foundation connections.

Minnesota Independent School Forum
Grant Pipeline Report
Fiscal year 2015-16

Deadline	Submitted	Source	Purpose	2015-2016 Request	2015-2016 Budget	Approved	2015-2016 YTD
Fall 2015		3M Foundation	Unrestricted - General Operations	\$ 8,000.00	\$ 8,000.00		
Fall 2015		3M Foundation	Restricted - School Head Retreat	\$ 8,000.00	\$ 8,000.00		
Fall 2015		3M Foundation	Restricted - STEM program	\$ 125,000.00	\$ 125,000.00		
Fall 2015		3M Foundation	Restricted - STEM Seminar	\$ 30,000.00	\$ 30,000.00		
10/5/15		General Mills Foundation	Unrestricted - General Operations	\$ 35,000.00	\$ 35,000.00		
4/8/2015		Otto Bremer Foundation	Unrestricted - General Operations	\$ 40,000.00	\$ 25,000.00	Declined	
Fall 2015		Hardenbergh Foundation	Unrestricted - General Operations	\$ 20,000.00	\$ 20,000.00		
1/30/2016		RBC Wealth Management	Unrestricted - General Operations	\$ 6,000.00	\$ 6,000.00		
Spring 2016		Rosemount Inc.	Unrestricted - General Operations	\$ 2,000.00	\$ 2,000.00		
Spring 2016		Schott Foundation	Restricted - STEM program	\$ 35,000.00	\$ 30,000.00		
Spring 2016		Xcel Energy Foundation	Restricted - STEM program	\$ 20,000.00	\$ 15,000.00		
Fall 2015		American Chemical Society	Restricted - STEM program	\$ 1,500.00	\$ 1,500.00		
Fall 2015		Richard Schulze Family Foundation	Unrestricted - Capacity building	?	\$ 25,000.00		
Fall 2015	6/10/2015	Katherine B. Anderson	Unrestricted - General Operations	\$ 100,000.00			
Fall 2015		Nicholson Family Foundation	Unrestricted - General Operations		\$ 5,000.00		
Fall 2015		Walter & Leona Schmitt Family Found:	Unrestricted - General Operations		\$ 1,000.00		
			SCOPE		\$ 50,000.00		
Total FY15-16				\$ 430,500.00	\$ 386,500.00		\$ -

**Minnesota Independent School Forum
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Fiscal year 2015-16**

Grants		FY16 GOAL	FY16 YTD	FY15 YTD	DONORS	FY16 YTD	FY15 YTD
	Capacity	\$ -					
	SCOPE	\$ 50,000.00			Individual		
	Unrestricted	\$ 142,000.00			\$10,000 +		
	SHR	\$ 8,000.00			\$5,000-9,999		
	STEM	\$ 201,500.00		\$ 30,000.00	\$2,500-4,999		
		\$ 401,500.00	\$ -	\$ 30,000.00	\$1,000-2,499	2	2
					\$500-999		
					\$1-499		
						<u>2</u>	<u>2</u>
Honor Fund	Capacity			\$ -			
	Unrestricted	\$ 135,000.00	\$ 2,400.00	\$ 2,750.00			
		\$ 135,000.00	\$ 2,400.00	\$ 2,750.00			
					Corporation/Foundation		
					\$10,000 +		1
					\$5,000-9,999		
Sponsorships	Awards	\$ 65,000.00			\$2,500-4,999	1	
	SHR	\$ 20,000.00	\$ 4,000.00	\$ 1,500.00	\$1,000-2,499	3	1
	STEM	\$ 7,000.00	\$ 7,500.00	\$ 2,700.00	\$500-999	8	5
	Seminars	\$ 3,000.00	\$ 500.00		\$1-499	2	2
		\$ 95,000.00	\$ 12,000.00	\$ 4,200.00		<u>14</u>	<u>9</u>
In-kind	Venue			\$ 2,750.00	Board Giving		
	Misc.				Total members	Donors	Total
					20	0	
			\$ -	\$ 2,750.00			
TOTAL		\$ 631,500.00	\$ 14,400.00	\$ 39,700.00			